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Ethos
Gold Corp.

Ethos Gold Corp.

TSX-V: ECC • OTCQX: ETHOF • FRANKFURT: 1ET

July 2021

FORWARD LOOKING STATEMENTS

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This presentation contains certain “forward-looking statements” within the meaning of Canadian securities legislation, including statements regarding the Company's exploration plans for and resource potential of the Company's projects. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words “expects,” “plans,” “anticipates,” “believes,” “intends,” “estimates,” “projects,” “aims,” “potential,” “goal,” “objective,” “prospective,” and similar expressions, or that events or conditions “will,” “would,” “may,” “can,” “could” or “should” occur, or are those statements, which, by their nature, refer to future events. The Company cautions that forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made, and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Except to the extent required by applicable securities laws and the policies of the TSX Venture Exchange, the Company undertakes no obligation to update these forward-looking statements if management's beliefs, estimates or opinions, or other factors, should change. Factors that could cause future results to differ materially from those anticipated in these forward-looking statements include, accidents and other risks associated with mineral exploration operations, the risk that the Company will encounter unanticipated geological factors, or the possibility that the Company may not be able to secure permitting and other governmental clearances, necessary to carry out the Company's exploration plans, and the risk of political uncertainties and regulatory or legal changes in certain of the jurisdictions where the Company carries on its business that might interfere with the Company's business and prospects.

The reader is cautioned not to place undue reliance on forward-looking statements, and is urged to refer to the Company's reports, publicly available through the Canadian Securities Administrators' System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com for a more complete discussion of the Company's business and the risks associated with that business.

This presentation does not constitute an offer of shares for sale in the United States or to any person that is, or is acting for the account or benefit of, any U.S. person [as defined in Regulation S under the United States Securities Act of 1933, as amended (the “Securities Act”) (“U.S. Person”)], or in any other jurisdiction in which such an offer would be illegal. This presentation may only be disseminated or transmitted into any jurisdiction in compliance with, and subject to, applicable securities laws. Readers are required to ensure their compliance with applicable security laws.

INVESTOR INFO

EXCHANGE.....TSX-V • OTCQX • FRANKFURT
SYMBOLS..... ECC • ETHOF • 1ET
SHARE PRICE 0.33 • US 0.27 • € .20
OPTIONS10.8M • Avg. Ex. Price:
0.21
WARRANTS22.9M • Avg. Ex. Price: 0.30
WORKING CAPITAL9.7M

HARD
DOLLARS.....1.4M
FLOW
DOLLARS.....3.7M
RECEIVABLES.....0.5
M VALUE OF SECURITIES
(RDG,
NKG).....4.1M

THROUGH

VIO,

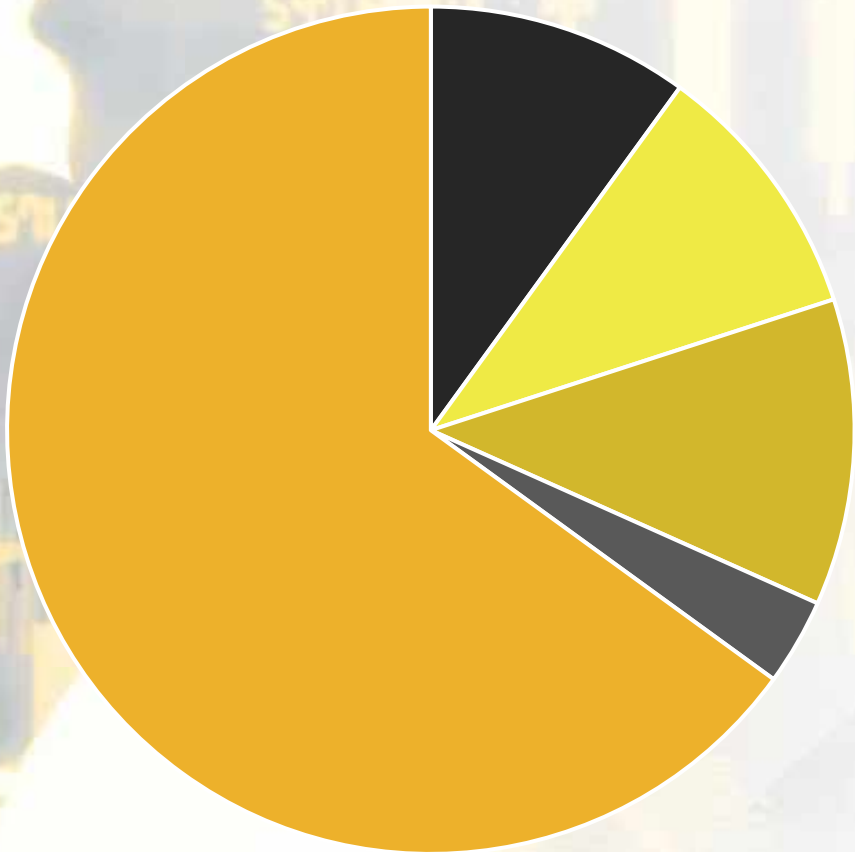
125.3M
Shares Out.

\$41.1M
Market

Cap.

\$9.7M
Working Capital

159.0M
Diluted Shares Out



- 10% Insiders
- 10% Advisors
- 11.7%  **CRESCAT CAPITAL**
VALUE-DRIVEN PERFORMANCE
- 3% Institutional
- 65% Retail

INVESTMENT HIGHLIGHTS

- Strong, committed technical team **LED BY DR. ROB CARPENTER**
- **HIGH-GRADE GOLD** results from initial exploration program in **NEWFOUNDLAND**
- **LARGE COPPER-GOLD PORPHYRY TARGET** – drilled in June/July with assays pending
- Advancing portfolio of 9 **HIGHLY PROSPECTIVE PROJECTS** to drill stage
- Sequential drill programs on up to five additional high priority targets in 2021
- **~\$10 MILLION WORKING CAPITAL**, committed to maintaining strong balance sheet
- ***“DISCOVERY DRIVEN”***

DISCOVERY GROUP – RAISED OVER \$750M SINCE 2002



Significant Past Transactions:



Acquired for \$520M
by Goldcorp in 2016



Acquired for \$117M
by Coeur Mining in 2018

- **TOOGOOD** gold project in **NEWFOUNDLAND** has high-grade gold potential with recent bonanza grade surface samples (see July 21, 2021 news)
- **PERK-ROCKY** copper-gold porphyry project drilled this summer while concurrently advancing field work on multiple other projects, as summarized in this presentation.
- Our pipeline of projects will compete for our next drill budget.
- We will maintain a **STRONG BALANCE SHEET**, with **~\$10 MILLION IN WORKING CAPITAL** as we execute this strategy.
- If we make a discovery at Perk-Rocky or Toogood, **THE UPSIDE IS SUBSTANTIAL.**
- If we don't, we have a strong balance sheet and we will quickly advance to the next drill program.
- We are very excited by **OUR PROJECT PIPELINE.**
- We believe this strategy **MAXIMIZES THE CHANCES OF DISCOVERY** while mitigating downside risk.

TECHNICAL ADVISORY TEAM

Large shareholders of Ethos – committed to discovery.



Dr. Rob Carpenter Ph.D., P.Geo.

Chief Technical Advisor

Over 30 years of corporate and technical mineral exploration experience. Co-founder and President and CEO of Kaminak Gold Corporation and led the company through the discovery of the 5 million-ounce Coffee Gold Project. Completed his Ph.D. at Western University, London, ON.



Dan MacNeil M.Sc., P.Geo.

Technical Advisor

Economic Geologist specializing in Precious and Base Metals with over 20 years of experience in a wide variety of geological settings in the Americas, Scandinavia, Eastern Europe and the Near East.



Dr. Robert Brozdowski Ph.D., P.Geo.

Technical Advisor

Over 30 years diverse exploration experience emphasizing magmatic Ni-Cu-PGE & gold, including uranium, VMS, SEDEX, and IOCG deposits. Obtained Ph.D. Geology from Western University, London, ON, M.A. Geology from Temple University, Philadelphia, PA), and a B.S. Geosciences from Pennsylvania State University.



Dr. Alan Wainwright Ph.D., P.Geo., FSEG

Technical Advisor

Economic geologist with 20+ years of mineral exploration and research experience in North America, South America, Europe and Asia, focused on base metals and gold.



Dr. Quinton Hennigh Ph.D.

Technical Advisor

Economic geologist with 25 years of exploration experience, mainly gold related. Obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.



Marc L'Heureux P.Geo., M.A.Sc.

Advisor – Schefferville Gold Project

Experienced geologist with a tenure of more than 25 years in the industry. He has worked on gold, nickel, base metals, and diamond projects in North and Latin America.

MANAGEMENT & DIRECTORS



Alex Heath, CFA

President & CEO

CFA charter holder with over 15 years of investment banking and capital markets experience.



Craig Roberts, P.Eng.

Chairman

Mining engineer with over 30 years of operations, consulting and investment banking experience. CEO of New Found Gold Corp.



Robert Scott, CPA, CA, CFA

CFO

Over 20 years experience in accounting, corporate finance, banking and management of Canadian publicly traded companies.



Jo Price P.Geo., MBA

VP Exploration

Exploration geologist and project manager with 20+ years experience.



Henk Van Alphen

Director

Over 36 years in the mining business: drilling contractor and president, CEO and Director.



Michael Murphy

Director

Co-founder and director of Torex Gold Resources Inc., President and CEO of Global Battery Metals Ltd.



Michelle Tanguay

VP Community & Environment

Over 25 years of experience working within the resource extraction industry.



Tom Martin

Corporate Development & Investor Relations

CONSULTANTS AND ADVISORS



John Robins P. Geo.

Advisor

Co-Founder and Principal of Discovery Group. Professional geologist, prospector and entrepreneur with over 35 years of experience in the mining industry.



Jim Paterson B. Comm

Advisor

Co-Founder and Principal of Discovery Group. Over 22 years of industry experience, including capital raises, acquisitions, joint-ventures, spin-outs, RTOs & IPOs, and corporate development activities.



Danica Topolewski

Corporate Secretary

Over 15 years of corporate secretary experience with private and publicly traded Canadian companies.



Jeff Sundar

Corporate Development Advisor

Twenty years of experience in the capital markets and mineral exploration sector with a focus on corporate development, marketing, and financing.

PROJECTS

BRITISH COLUMBIA

Perk-Rocky, Copper-gold porphyry **Gaffney**, Orogenic gold

ONTARIO

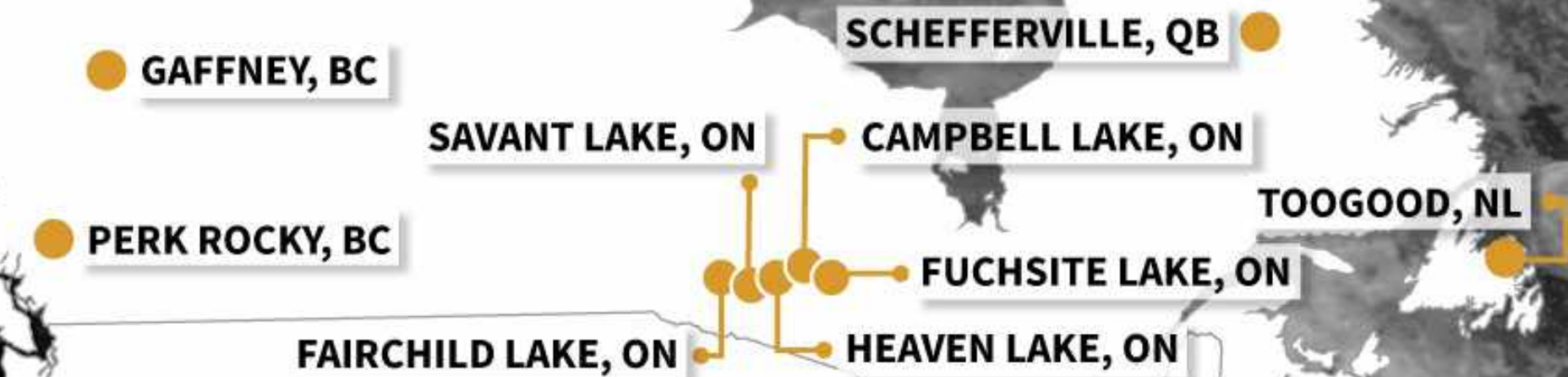
Savant Lake, Iron Formation hosted high-grade gold
Fuchsite Lake, Iron Formation hosted high-grade gold
Campbell Lake, Iron Formation hosted high grade gold, VMS **Fairchild Lake**, Orogenic gold
Heaven Lake, Nickel, Copper, Platinum Palladium

QUEBEC

Schefferville, Iron formation hosted high-grade gold

NEWFOUNDLAND

Toogood, Orogenic gold



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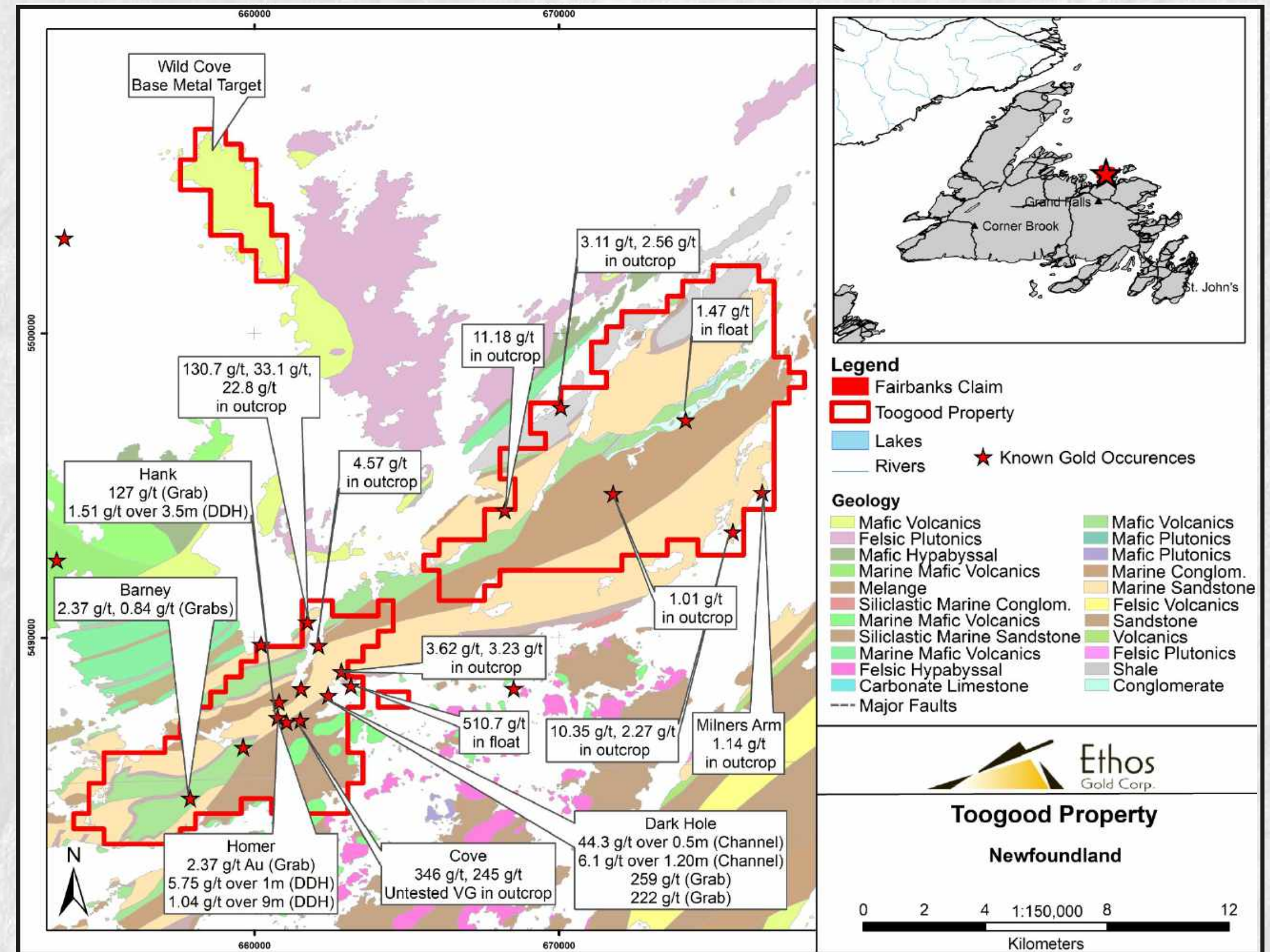
NEWFOUNDLAND

Toogood Project

Orogenic gold

TOOGOOD PROJECT, Orogenic Gold, Newfoundland

- 118 km² property in geological belt that is host to several discoveries including Marathon Gold's Valentine Lake project.
- Numerous occurrences of coarse and fine visible gold.
- Both orogenic and epithermal depositional environments.
- 28 km of prospective strike.



TOOGOOD PROJECT,

Newfoundland

- Reported assays from grab samples up to 573g/t Au.
- A seven-hole drill program in 2011 returned 5.7 g/t Au over 1m, and 1.04 g/t over 9.1
- Ground truthing program initiated spring 2021.
- Initial shallow seven-hole drill program planned for fall/winter of 2021.

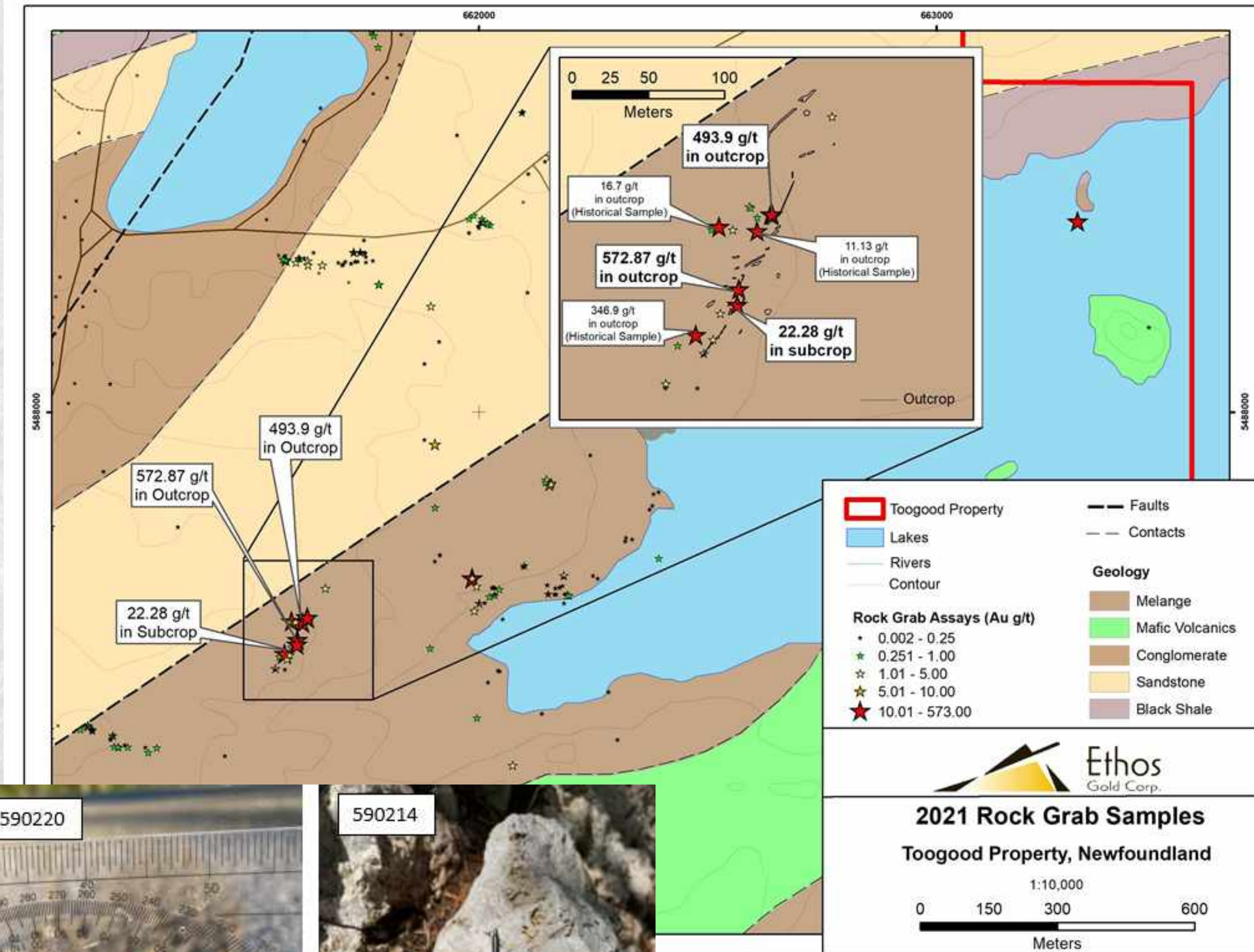


TOOGOOD PROJECT, Newfoundland

July 21, 2021 news release:

- High grade gold samples of **572.87 g/t Au**, **493.91 g/t Au**, and **22.28 g/t Au**.
- Visible gold occurs in most outcrops of quartz vein stockwork within a strongly sericite silica pyrite altered felsic dike that intruded a dextral strike slip structure.
- Prospecting, mapping and sampling will continue in addition to property - wide airborne magnetics and LiDar surveys over the summer and fall.
- Drill permits received

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Samples 59220 (572.87 g/t) and 59214 (493.9 g/t) with visible gold.

Note: these photos are not intended to be representative of gold mineralization

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BRITISH COLUMBIA

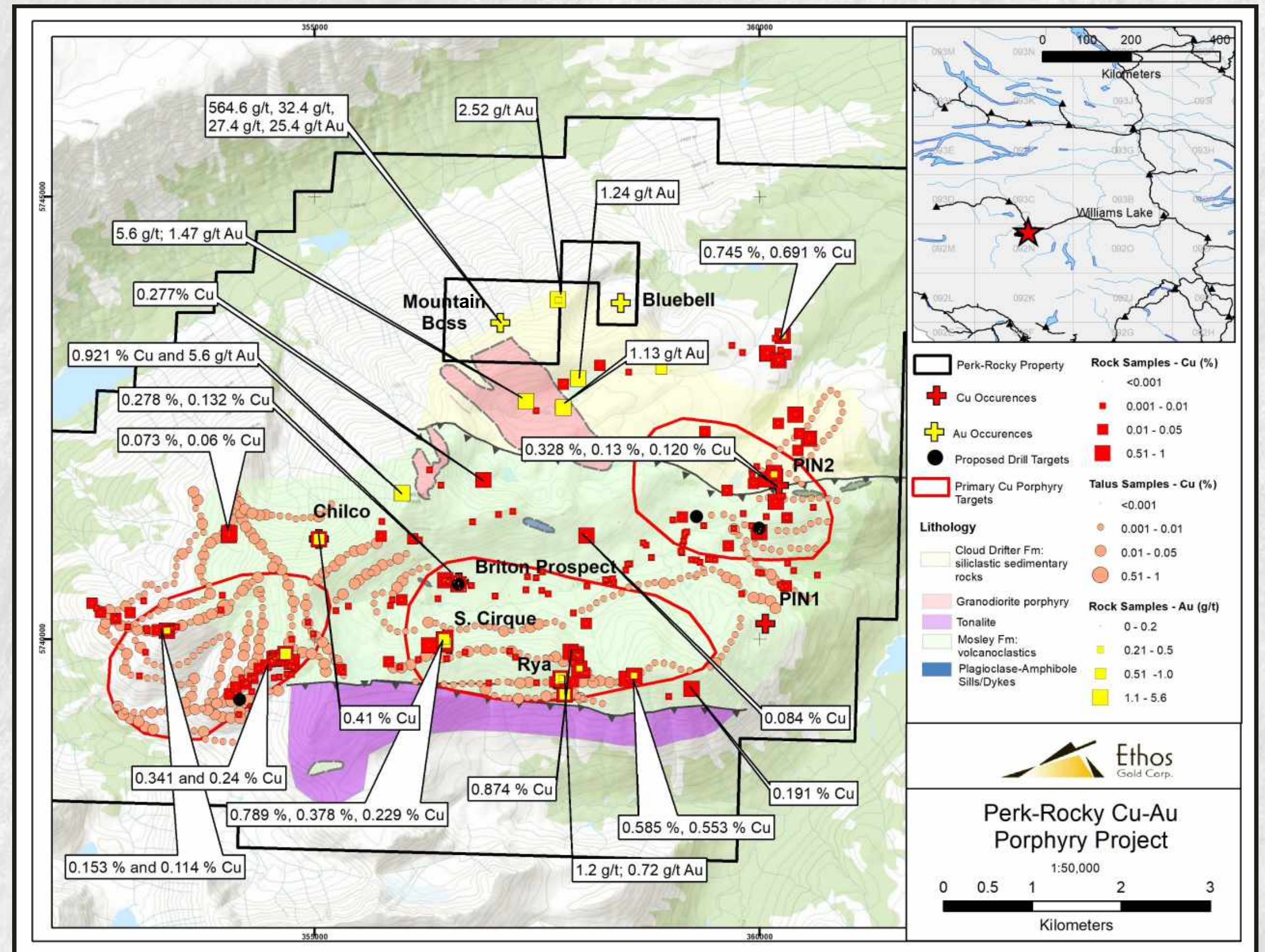
Perk Rocky Project: *Cu Au Porphyry*

Gaffney Project: *Orogenic Gold*

PERK-ROCKY COPPER

Gold Porphyry Target, British Columbia

- Large bulk tonnage porphyry target, numerous Cu-Au showings over 8 km x 5 km area
- Road accessible
- Fully permitted for drilling
- Ethos completed a drill program in June/July 2021
- Assays pending



Note: The Mountain Boss and Bluebell prospects are outside of the boundary of the Perk-Rocky property

PERK-ROCKY COPPER

Gold Porphyry Target,
British Columbia

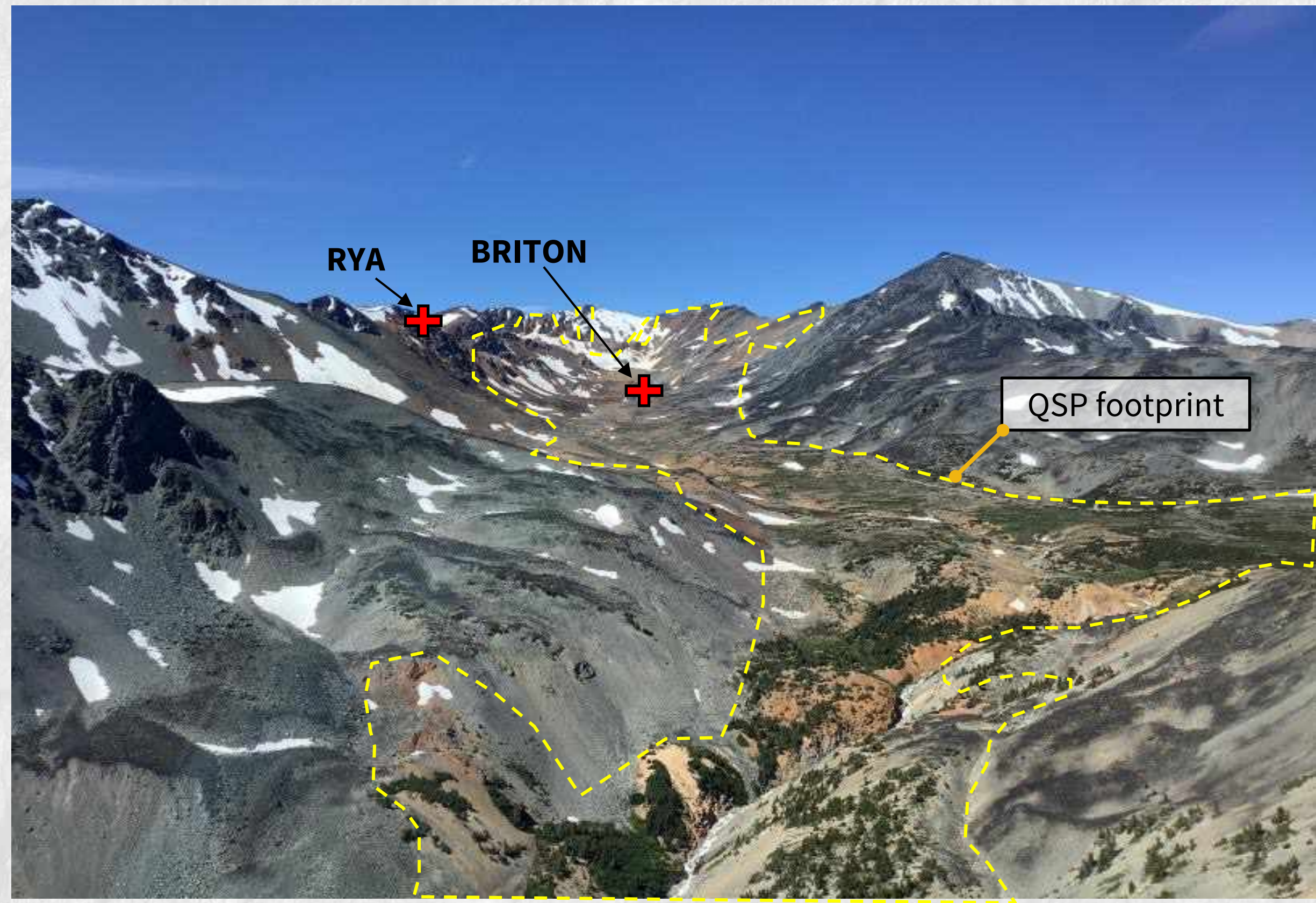
	PERK ROCKY
Telescoping; juxtaposition of multiple systems ➡ increases likelihood that drill target is <1000m deep; potential for high grade	✓
Mafic to intermediate composition (reactive) host rocks ➡ increases likelihood that drill target is <1000m deep; potential for high grade	✓
Porphyry dikes ➡ present in most deposits globally	✓
Extensive copper mineralization ➡ implies significant metal endowment	✓
Large, multi-km alteration footprint	✓
Intense alteration with C mineralization present in distal facies	✓
Top of system preserved; incl des advanced argillic facies	✓
Development of stockwork-style veins (e.g. A-veins, D-veins etc.)	✓

PERK-ROCKY COPPER

Gold Porphyry Target,
British Columbia

QSP alteration (East lowest elevation in system) and structurally controlled 'exhaust' (West) cuts propylitic alteration halo – locally higher temperature alteration present at Briton and Rya prospects

8km x 5km alteration footprint



PERK-ROCKY COPPER

Gold Porphyry Target,
British Columbia

Example indicative porphyry mineralization



Hydrothermal Magnetite (widespread)



Skarn (localized)



Epithermal Gold (far more widespread than previously thought)



Propylitic Alteration (widespread over kms)



Quartz-sericite-pyrite (widespread over kms)

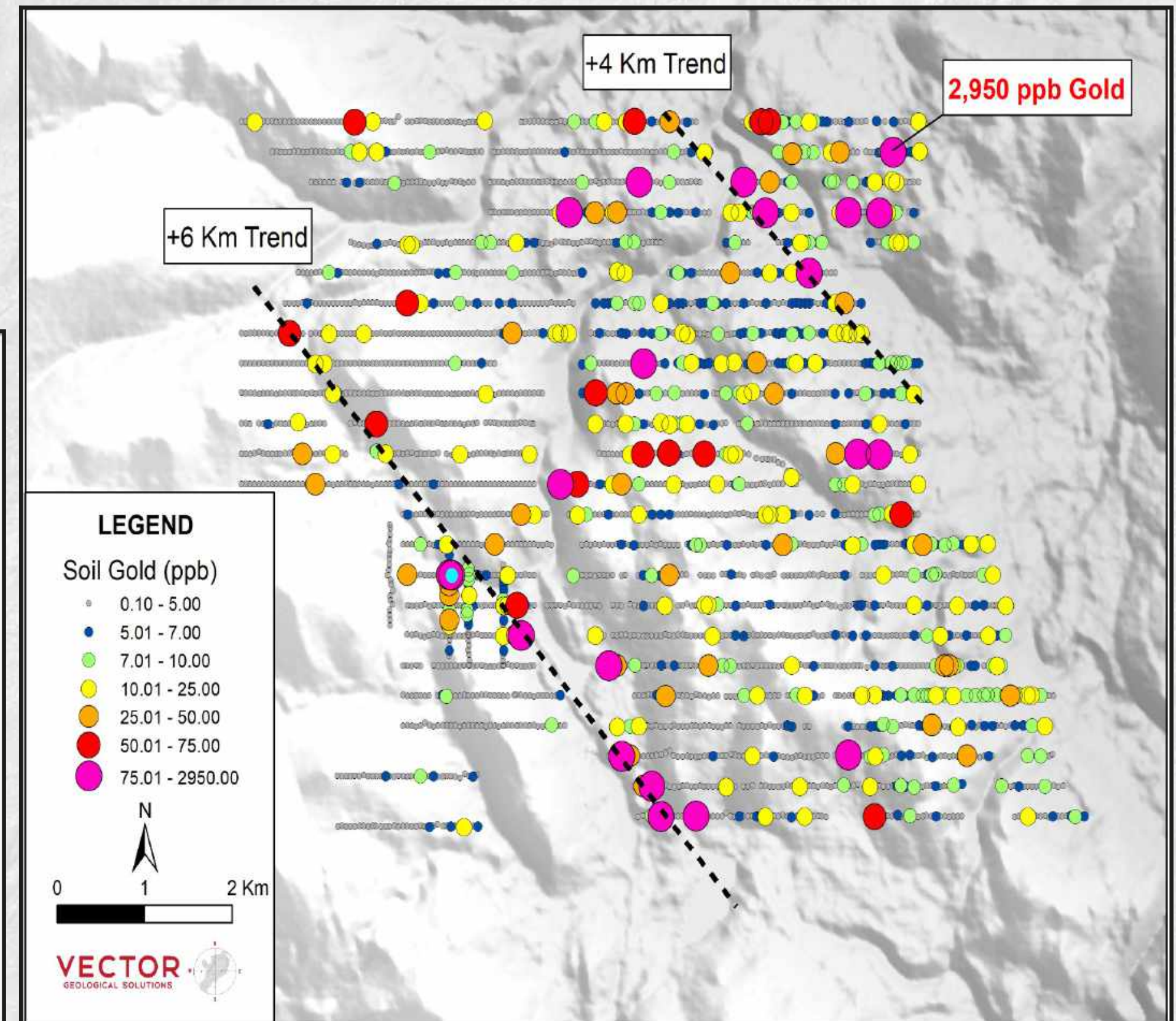
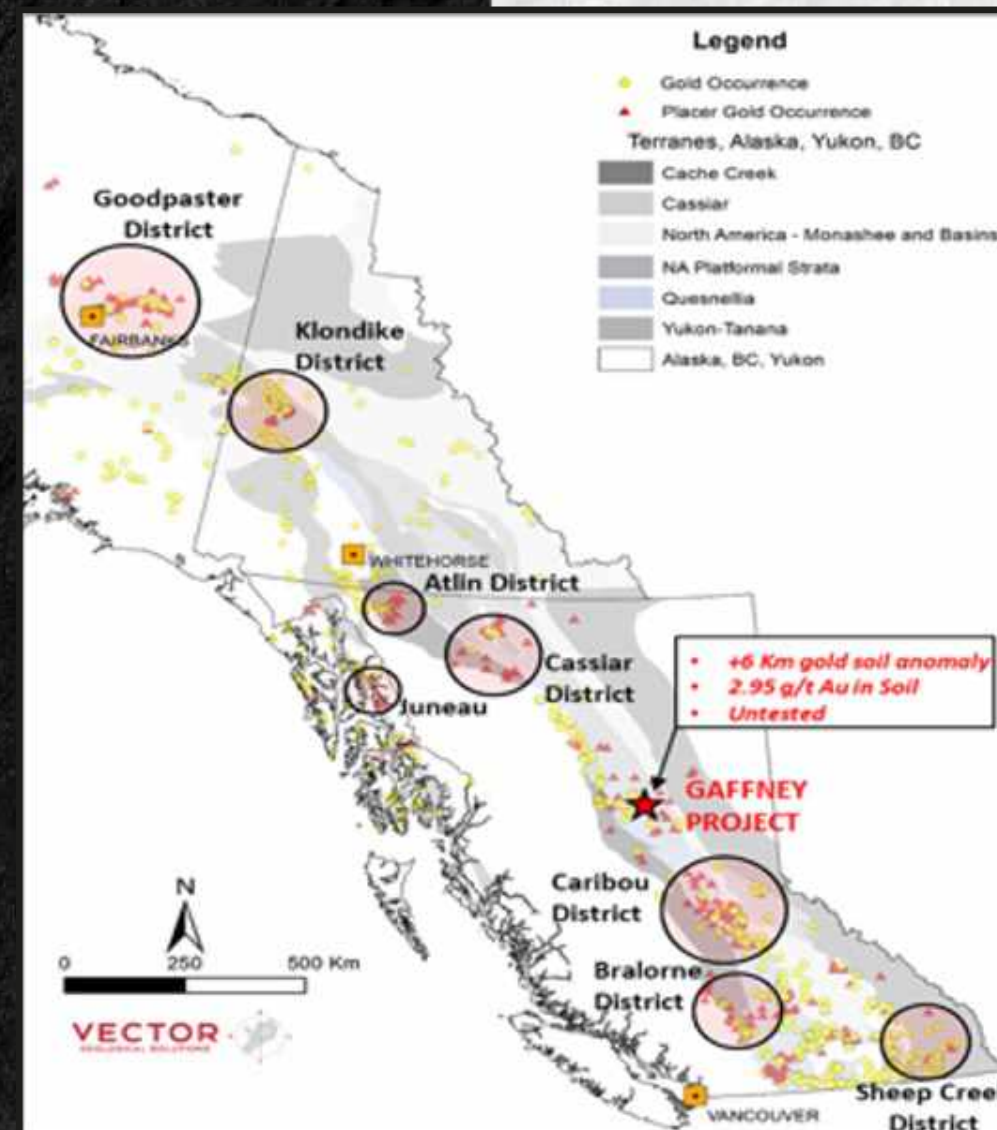


Advanced argillic alteration (localized andalusite, diaspore, dumortierite)

GAFFNEY

Orogenic Gold Project, British Columbia

- Large road accessible orogenic gold target
- +40,000 oz placer gold mined from Manson Creek immediately north of the project
- Multi-km gold soil anomaly, comparable to Coffee and Golden Saddle projects
- Untested 4km+ x 6km+ gold structures
- Up to 2.95 g/t Au in soils



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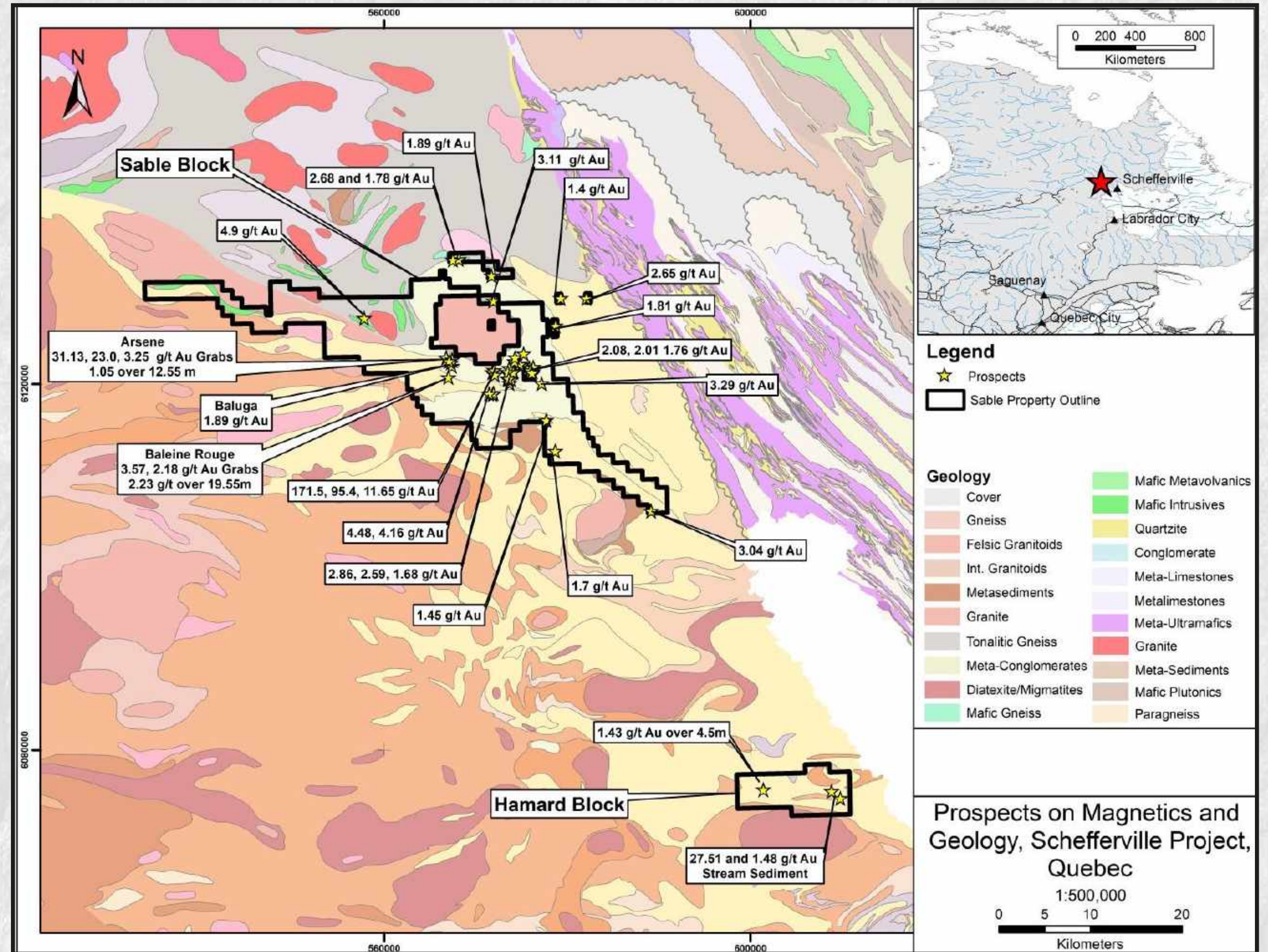
QUEBEC

Schefferville Project

Iron formation hosted gold

SCHEFFERVILLE, Quebec

- 398km-sq claim area 35km west of the mining town of Schefferville, Quebec.
- +53 gold occurrences returned from 1 g/t Au up to 171.5 g/t Au documented, the vast majority of these are untested by drilling.
- Results from 35 short historic drill holes on six targets include 2.23 g/t Au over 19.55m, 10.21 g/t over 2.03m.
- High-resolution aeromagnetic survey recently completed.



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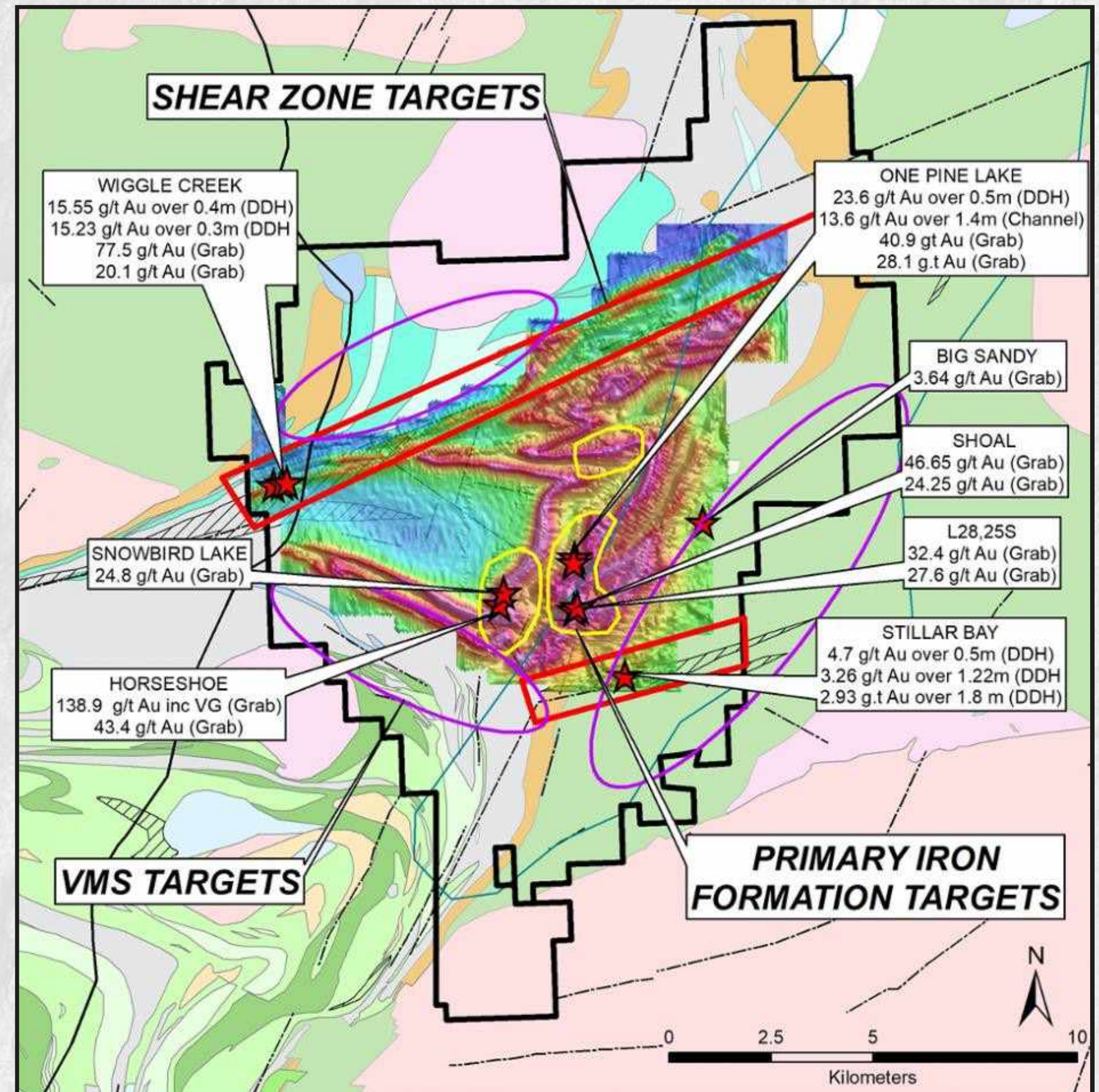
ONTARIO

Gold, copper, nickel,
platinum, palladium

SAVANT LAKE

Iron Formation Hosted High-grade Gold, Ontario

- 22,900 ha property, road accessible 240 km northwest of Thunder Bay, Ontario.
- High grade gold mineralization over 10 x 10 km area.
- Multiple untested high-grade targets.
- Similar setting to Goldcorp's Musselwhite Mine, Agnico Eagle's Meadowbank and Amaruq mines.



SAVANT LAKE

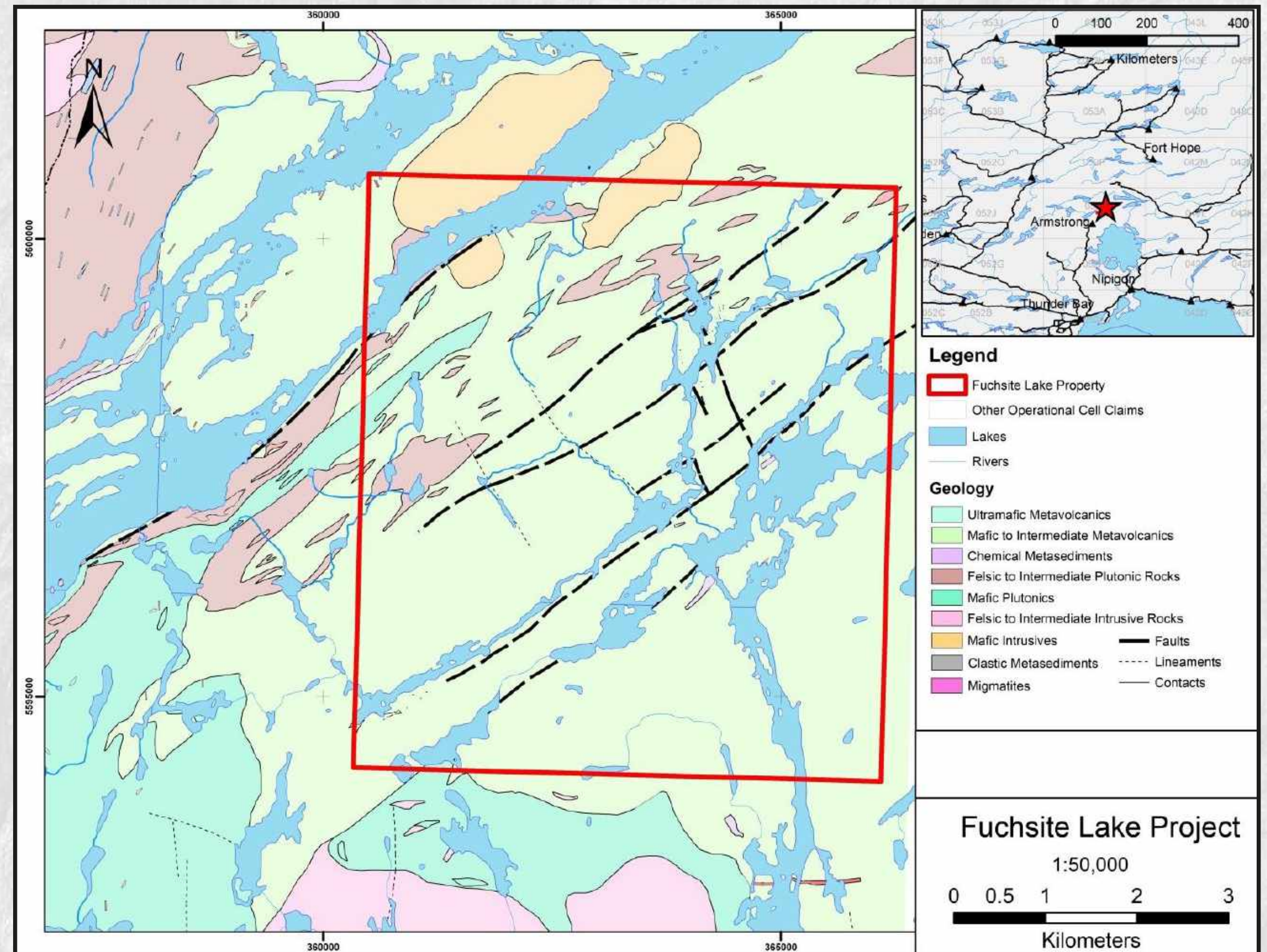
Iron Formation Hosted High-grade Gold, Ontario

Showing	Lithology	Best Surface Sample Assay (g/tAu)	Best Historical Drillhole Intercept
Horseshoe	Iron Formation	138.87	Never drilled
Wiggle Creek	Iron Formation	77.50 ^{1,2}	15.55 g/t Au over 0.4m ¹
Shoal	Iron Formation	46.65 ^{1,2}	1.87 g/t Au over 0.6m ¹
One Pine	Iron Formation	40.87	23.6 g/t Au over 0.5m ¹
Snowbird	Iron Formation	38.8	Never drilled
L28	Iron Formation	32.35	Never drilled
Stillar Bay	Sheared Iron Formation	4.01 ^{1,2}	3.26 g/t Au over 1.22m ¹
Big Sandy	Sheared Volcanics	3.64	Never drilled

FUCHSITE LAKE

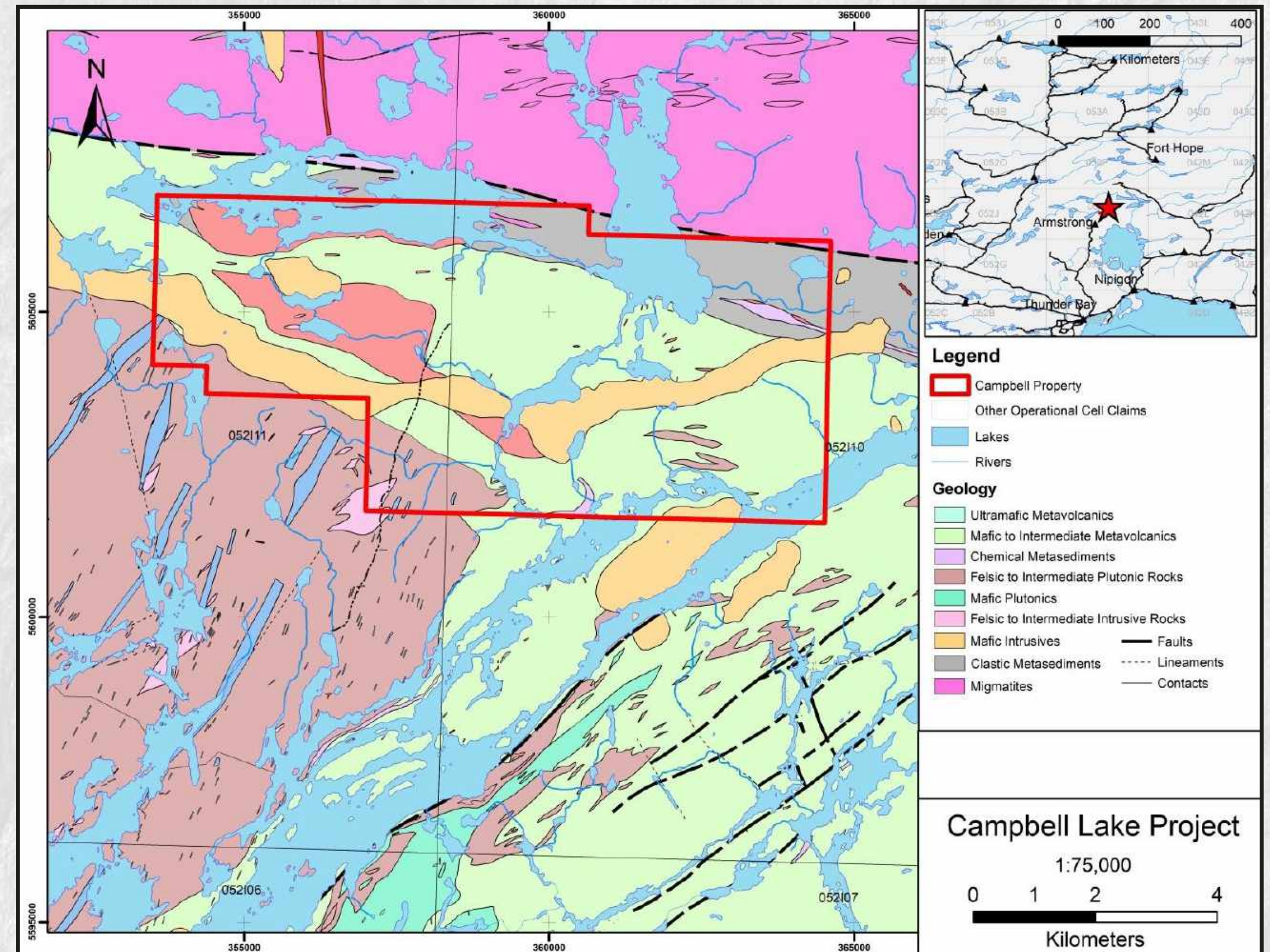
Shear Zone Hosted High-grade Gold, Ontario

- 3750 ha Fuchsite Lake project.
- Archean shear zone hosted gold targets, 5km strike.
- Historical sampling returned 1.7 g/t Au and 1.4 g/t Au.
- No follow up work has been recorded in nearly 30 years.
- Detailed aeromagnetic survey completed.
- Field work for drill target definition 2021.



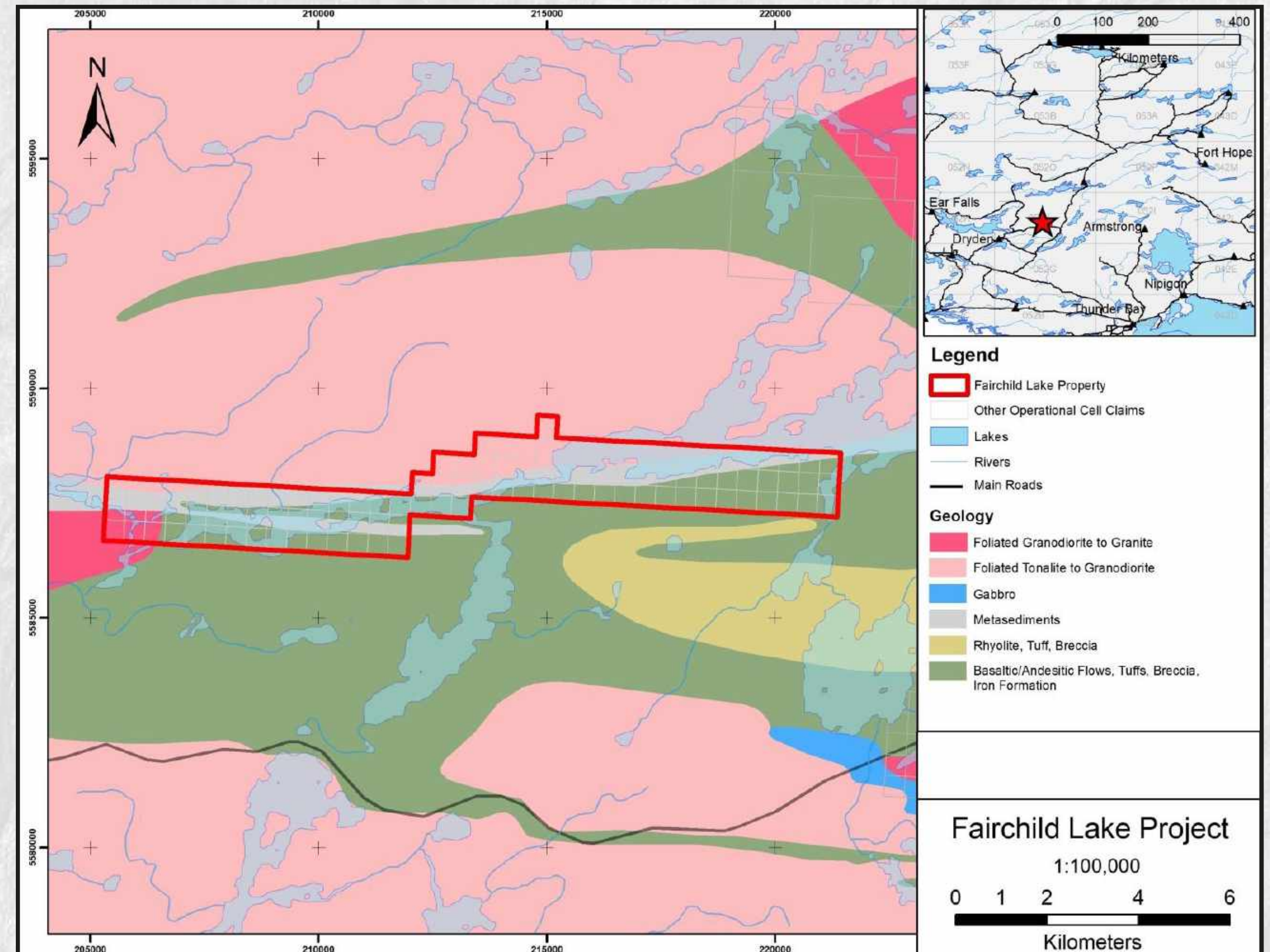
CAMPBELL LAKE, Ontario

- 4500 Ha project 40 km north of Armstrong, Ontario, accessible by forestry roads.
- ~10km long prospective alteration corridor.
- Gold mineralization including 8.57 g/t Au over 25.4 cm from a small drill campaign in 1949.
- No modern exploration fieldwork has been reported in over 60 years.



FAIRCHILD LAKE, Ontario

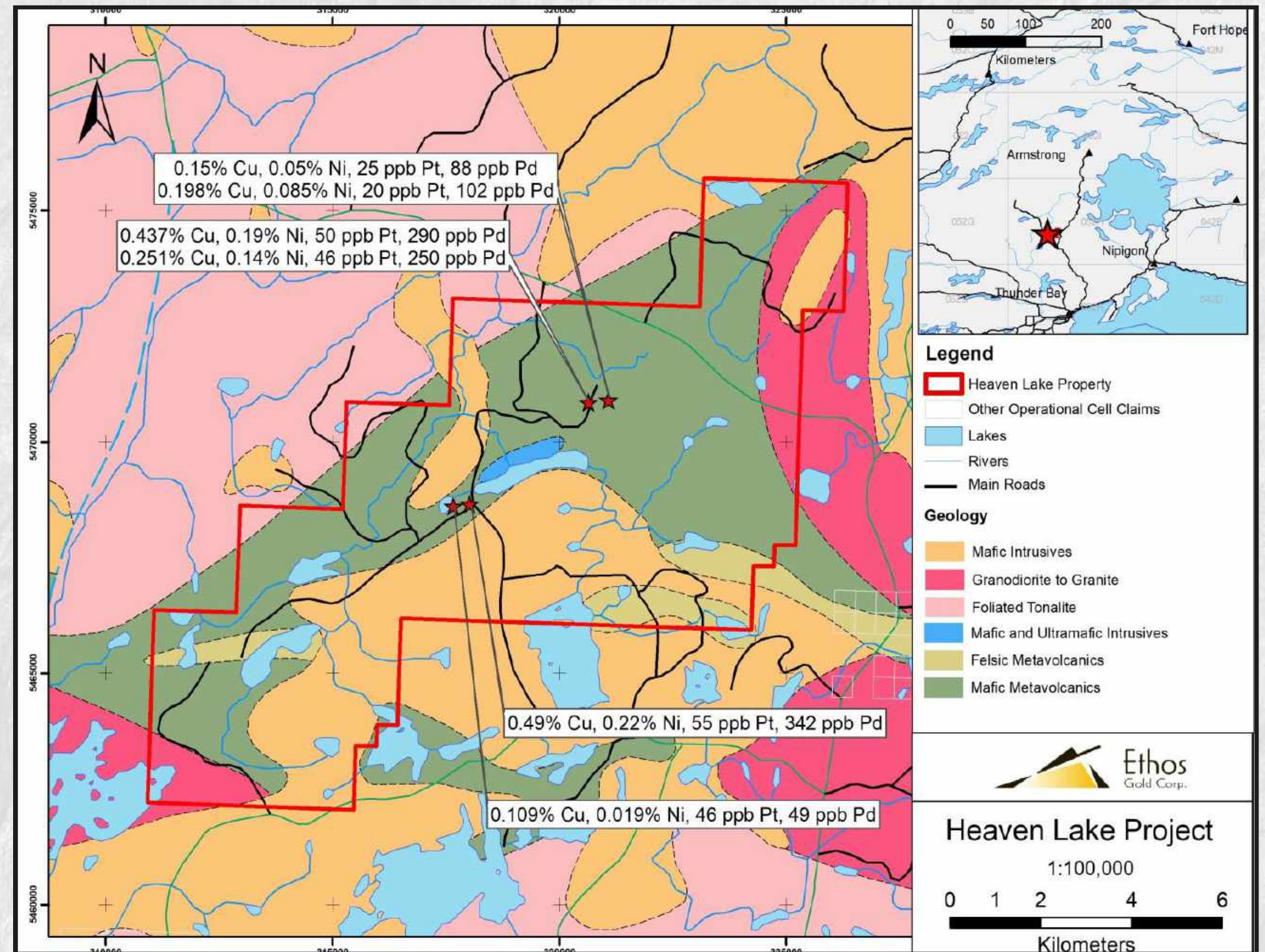
- Structural setting for orogenic (vein hosted) gold deposits that occur in the Superior Province of Ontario and elsewhere.
- 15 km prospective strike



HEAVEN LAKE,

Nickel, Copper, Platinum,
Palladium, Ontario

- Located within 20 km of Impala's operating Lac des Iles platinum-palladium-nickel-copper mine, and yet the property has seen only sporadic exploration in recent years.
- VTEM survey to commence as soon as possible with the aim of developing drill targets later in 2021.





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